



A Sempra Energy utility



FOODSERVICE

REBATE APPLICATION

2018 ENERGY EFFICIENCY REBATES FOR ELECTRIC FOODSERVICE EQUIPMENT

Please complete this form or apply online at LADWP.com/foodservice.

Note that all items are required. Incomplete applications will not be processed and will be returned.

ACCOUNT INFORMATION

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SoCalGas® Account Number

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LADWP Account Number

Name as it Appears on Your SoCalGas Bill

Name as it Appears on Your LADWP Bill

Business or DBA Name

Facility Square Footage

Hours of Operation

Billing Account Address

City

State

ZIP

Contact Name (if different from Account Holder)

Contact Title

Phone Number

FAX

Email Address

EQUIPMENT REBATE(S)

Not all equipment qualifies. Please refer to the requirements listed on the Comprehensive Energy Efficiency Foodservice Rebate catalog and attach documents establishing paid proof of purchase.

	Install Date (mm/dd/yy)	Equipment Type	Solution Code	Manufacturer	Model Number	Serial Number	Unit of Measure	Number of Units [A]	Rebate per Unit [B]	Rebate Total [A X B]
Sample	11/25/17	Convection Oven	FS-XXXXX	ACME	BC-123	ABC123XR	Each	1	\$ 750	\$ 750
	Total Equipment Rebate Due:									

PAYMENT RELEASE AUTHORIZATION (IF APPLICABLE)

Skip this section if rebate check will be made payable to account holder.

I am authorizing the rebate check to go to the third party named below. I understand that I will not be receiving the rebate check from SoCalGas if my business is not named below. I also understand that my release of the payment to another party does not exempt me from program requirements.

Authorized by (please print)

Signature

Date (mm/dd/yy)

FOR OFFICE USE ONLY

Assistance provided by:

Total Cost of Equipment (w/o labor or tax)

AE Name

Employee ID

Trade Pro Rep

Employee ID

Partnership Program

Employee ID

CST/IST Rep

Employee ID

BUSINESS PAYEE TAX INFORMATION

Required information for all applications.

Corporation Partnership Individual or Sole Proprietor Non-Profit LLC Government

Payee Tax ID Number

This number is: EIN Federal Tax ID Social Security Number

Checks should be made payable and sent to:

Payee Name

Same as Account Holder

Phone Number

Payee Mailing Address

City

State

ZIP

IRS Tax Reporting: SoCalGas will report this payment made to the check recipient on IRS form 1099 as "Other Income" unless the payment is less than \$600, or the payee is identified as a corporation or exempt. SoCalGas is not responsible for any taxes that may be imposed as a result of this incentive or rebate.

BUSINESS PROPERTY TYPE DESCRIPTION (Choose one that best describes your business property)

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Assembly/meeting hall | <input type="checkbox"/> Grocery | <input type="checkbox"/> Manufacturing: light industrial | <input type="checkbox"/> Retail: single-story, large |
| <input type="checkbox"/> Education: community college | <input type="checkbox"/> Health/medical: hospital | <input type="checkbox"/> Office: large | <input type="checkbox"/> Retail: small |
| <input type="checkbox"/> Education: primary school | <input type="checkbox"/> Health/medical: nursing home | <input type="checkbox"/> Office: small | <input type="checkbox"/> Storage: conditioned |
| <input type="checkbox"/> Education: relocatable classroom | <input type="checkbox"/> Lodging: hotel | <input type="checkbox"/> Restaurant: fast food | <input type="checkbox"/> Storage: refrigerated warehouse |
| <input type="checkbox"/> Education: secondary school | <input type="checkbox"/> Lodging: motel | <input type="checkbox"/> Restaurant: sit down | <input type="checkbox"/> Storage: unconditioned |
| <input type="checkbox"/> Education: university | <input type="checkbox"/> Manufacturing: bio/tech | <input type="checkbox"/> Retail: multi-story, large | <input type="checkbox"/> Other _____ |

TERMS AND SECTION CONDITIONS

- I certify that I am an eligible SoCalGas and LADWP customer and that I purchased and installed the indicated energy-saving products on or after January 1, 2018. I have attached documents establishing paid proof of purchase for the items applied for on this rebate form. I understand that incomplete and incorrect applications will not be processed.
- I will allow, if requested, a representative from SoCalGas, LADWP, the California Public Utilities Commission (CPUC) or any authorized third party reasonable access to my property to verify the installed product before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that SoCalGas may contact the qualifying product vendor and/or installer to verify purchase and/or installation and may provide my name and/or address to complete this verification.
- I understand that this project may be selected for evaluation studies and/or program measurement by external contractors appointed by the CPUC and/or LADWP. These studies are used to analyze and improve program performance. I agree to participate by responding to inquiries from these external contractors.
- I certify that the information on this rebate form is true and correct, and that the tax ID provided is accurate. I understand that rebate payments are based on related energy benefits over the life of the product. I agree to:
 - Maintain the energy efficient measure specified in the rebate form 100% functional for the life of the product or a period of five (5) years from receipt of rebate funds, whichever is less, and
 - Continue to be a customer of SoCalGas and LADWP during said time period.
- If the above ceases to be the case, I shall refund a prorated amount of rebate dollars to SoCalGas based on the actual period of time for which I provided the related energy benefits as a customer of SoCalGas. I understand that this program, or individual measures, may be modified or terminated without prior notice.
- I understand that this rebate form and the paid itemized invoice must be received at SoCalGas' Central Processing Center or postmarked no later than January 31, 2019. I acknowledge that I would not have undertaken an energy-efficiency equipment upgrade at this time if SoCalGas had not offered a monetary rebate.
- In no case will the utility pay more than 100 percent of the actual purchase price of the items to be rebated or the maximum allowance per unit. Sales taxes are not included in the item's purchase prices.**
- This program has a limited budget. Rebate forms will be accepted on a first-come, first-served basis, until allocated funds are no longer available, or by December 31, 2018.
- I have not received rebates, incentives or services for the same equipment from other utilities, states or local programs funded by the Public Purpose Program Surcharge (PPPS). However, I understand that water utilities are not funded by the PPPS and I may apply for their rebates.
- I understand rebates are taxable, if greater than \$600 for business customers, and will be reported to the IRS on Form 1099 unless I have identified myself as a corporation or exempt. I am urged to consult my tax advisor concerning the taxability of rebates. SoCalGas and LADWP are not responsible for any taxes that may be imposed on me or my business as a result of receipt of this rebate.
- The selection, purchase and ownership of equipment are the sole responsibility of the customer. **SoCalGas and LADWP make no representation as to the safety, reliability and/or efficiency of the equipment. SoCalGas and LADWP make no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of any product installed in connection herewith.** I waive any and all claims against SoCalGas, LADWP and its affiliate companies arising out of activities conducted on behalf of SoCalGas in connection with my application for any rebate(s) under this program. None of such parties shall be liable for any type of damages, whether direct or indirect, regardless of the form of action.

Submit the completed application form, copy of your SoCalGas bill and LADWP bill, and an itemized receipt or invoice as proof of purchase(s) by email, fax or mail to:

Email: ElectricFoodService@semprautilities.com

Fax: 818-701-3919 (Attn: Electric Food Service Rebates)

SoCalGas

Attn: Comprehensive Food Service Program

P.O. Box 512670, Los Angeles, CA 90051-0670

SIGNATURE (Please make a copy of this document for your records).

I have read and understand the program requirements and terms and conditions set forth in this rebate form and I agree to abide by those requirements. Furthermore, I concur that I must meet all eligibility criteria in order to be paid under this program.

Authorized by (please print)

Signature

Date (mm/dd/yy)

This Comprehensive Energy Efficiency Food Service Rebate Program for Municipalities and Business Program is funded by California utility customers and administrated by Southern California Gas Company (SoCalGas,®) under the auspices of the California Public Utilities Commission. This program may be modified or terminated without prior notice, and is provided to qualified customers on a first-come, first served basis until program funds are no longer available. The selection, purchase, and ownership of goods are the sole responsibility of the customer. SoCalGas/LADWP makes no representations as to the safety, reliability, and/or efficiency of goods selected. SoCalGas/LADWP makes no warranty, whether express or implied, including warranty of merchantability or fitness for any particular purpose, use or application of selected goods.

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